

Generated Assets **Acceptable Use Policy**

This Generated Assets Acceptable Use Policy ("Policy") applies to the Generated Assets interactive analysis tool ("GenA" or "Services") offered by Public Advisors LLC ("Public", "we", "our," or "us").

GenA is an interactive analysis tool powered by artificial intelligence ("AI"). GenA's underlying AI technology, models, and agents enable the tool to: (a) interpret natural language inputs that you type into its interface; and (b) generate natural language outputs based on analyzing a wide range of market data sources licensed by Public or our affiliates, or that is otherwise publicly available online. Through GenA's interface, you can describe objective criteria regarding the securities, companies, industries, and/or weights of your desired index. GenA's AI agents then will then research, screen, and compile an index of securities matching your original criteria ("GA Index"). Along with this list of securities, GenA will disclose how your original prompt was interpreted, the criteria that GenA applied, and how each security on the list aligns with your original criteria. Once your GA Index is generated, you can also use GenA to display the historical performance and metrics regarding this index and compare it against a standard benchmark index such as the S&P 500®. Finally, you can further refine your GA Index's composition and weights by continuing to type prompts and requests into GenA's natural language interface.

You may provide written input to GenA ("Input"), including, but not limited to, descriptions, requests, criteria, questions, data, or information. Based on the Input, you may receive output generated and returned by GenA ("Output"), including, but not limited to, descriptions, answers, explanations, data, graphics, metrics, information, or lists/weights of a set of securities. Input and Output are collectively "Content."

Prohibited Use of the Services

Please do **NOT** use the Services for any of the following:

1. Investment Advice or Recommendations

- a.** Output should never be considered investment advice or recommendations. Not only may the Output be materially inaccurate, but the Services do not consider all factors that may affect investment or other decision-making and does not account for individual goals, risk aversion, and/or other circumstances. The appropriateness of a particular investment will depend on an investor's individual circumstances and objectives.
- b.** When Generated Assets mentions a stock, for example, it is not endorsing that stock. Output should never be considered a recommendation to buy, sell, or hold a security. Output should never be considered an offer to sell or the solicitation of an offer to purchase any security, future, or other financial instrument or product.
- c.** Furthermore, you should never use the Services for purposes of: (i) providing investment research or advice to others; (ii) issuing reports or analyses of securities to others; (iii) providing recommendations to others with regard to the purchase or sale of a security; or (iv) offering to sell or soliciting an offer to purchase any security from others.

2. **Commercial Purposes.** The Services should be for your personal use only. We prohibit using the Services for any commercial or business-related purposes and for purpose of receiving or soliciting compensation from others.
3. **Personal, Sensitive, or Confidential Information.** You should never enter the following as Input when using the Services:
 - a. Any personal information, including names, phone numbers, addresses, emails, or birth dates; or
 - b. Confidential or sensitive information.
4. **Illegal Activity.** We prohibit the use of the Services for any illegal activity.

Sharing and Disclosure of Output

To mitigate the possible risks of content generated by artificial intelligence AI, we have set the following policy on permitted sharing and disclosure of Output to others.

1. Always manually review each Output before sharing to ensure that it complies with the terms of this Policy and the [Generated Assets Terms & Conditions](#) ("GenA Terms"). Do not share Output that violates this Policy or the GenA Terms. Do not share Output that will or may offend others.
2. Always attribute the Output to Public and GenA.
3. If taking suggestions for Input from others, always exercise good judgment. Do not enter Input that might result in violations of this Policy or the GenA Terms.
4. Remember Output may contain negative, biased, inaccurate, incomplete, and/or non-timely responses. Never represent that the Output is definitively accurate, correct, true, current, or complete. Do not rely, or encourage others to rely, on any Output without independently evaluating and verifying its accuracy and appropriateness of use, including through human review of the Output.
5. Never represent that the Output is or can potentially be serve as: (a) an investment recommendation; (b) investment advice; (c) investment research; (d) a recommendation to buy, sell, or hold a security; or (e) an offer to sell or the solicitation of an offer to purchase any security, future, or other financial instrument or product.